

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release
7 April 2021

AutoSupply Holdings UK Limited
(the "Issuer")

Extension of Maturity and Amendment of Material Contract

The Issuer refers to its listing of £19,600,000 Fixed Rate Unsecured Loan Notes due 2021 (the "Notes").

The Issuer now announces that the deed dated 1 April 2016 constituting the Notes has been amended on 1 April 2021 pursuant to a first amendment to deed (the "**First Amendment Deed**"). Pursuant to the First Amendment Deed (i) the maturity date of the Notes has been extended until 30 April 2026, (ii) the definition of "Interest Period" has been amended and (iii) the interest payable on the Notes has been amended, all as more fully set out in the Amendment Deed.

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document and the First Amendment Deed may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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